



Free Continuing Education Credits

For CTFA & CFP Designations

I attended the following webinar provided by ITM | TwentyFirst and I wish to receive Continuing Education Credit:

Name: _____

Email Address: _____

Date: _____

Webinar Title: _____

Designation(s) that I have: (please check all that apply)

CFP® – Certified Financial Planner®

CFP License Number: _____

Last 4 numbers of SS Number: _____

CTFA – Certified Trust Financial Advisor

FIRMA Certified Member CE Credit

Please email back to itm21u@itm21st.com

Please Note: All Credit Applications must be back to us no later than 7 days after webinar presentation to be assured Continuing Education Credits. Thank you.

Process Guide For Submitting CE Credit Request Form

Step 1:

Open PDF using Adobe Acrobat Reader DC or Adobe Acrobat DC

 The latest free version of Adobe Acrobat Reader DC can be download [Here](https://acrobat.adobe.com/us/en/products/pdf-reader.html?promoid=KSNEW)

<https://acrobat.adobe.com/us/en/products/pdf-reader.html?promoid=KSNEW>

Step 2:

Complete the request form fields will all pertinent information.

- Name
- Email Address
- Date
- Webinar Title

Check Box(es) That Apply

- CFP® – Certified Financial Planner®
 - CFP License Number
- CTFA – Certified Trust Financial Advisor

Note:

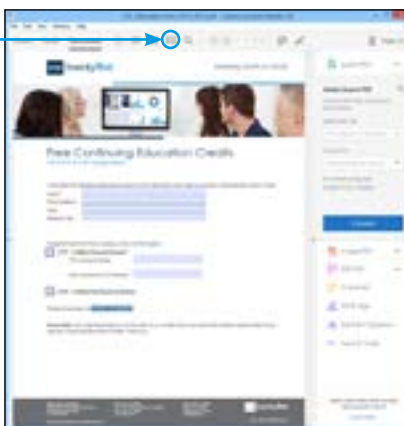
Fields may be highlighted in blue



Step 3:

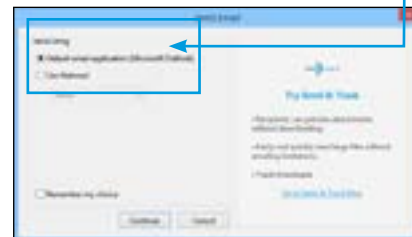
Click the email icon in the top tool bar

- This will attach your completed form to a new email



Step 4:

- Select Email Method
- Choose your default or from the webmail selection
 - Yahoo
 - Gmail
 - Other



Step 5:

Copy email address itm21u@itm21st.com

Step 6:

Hit Send. You Are Done!

